**INTEREST RATES MARKET NOTICE**

**Date: 18 November 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI FUND 17 (RF) LIMITED – “T17A32”)**

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The JSE Limited has granted a listing to **THE THEKWINI FUND 17 (RF) LIMITED** on Interest Rate Market with effect from 22 November 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** T17A32

**Nominal Issued** R246,000,000.00

**Issue Price** 100%

**Coupon 7.72%**

**Coupon Rate Indicator** Fixed - up until 21 February 2026 and if not called, floating thereafter

**Trade Type** Yield - up until 21 February 2026 and if not called, price thereafter

**Final Maturity Date** 21 February 2056

**Books Close Date** 17 February, 17 August (up until 21 February 2026, 17 February, 17 May, 17 August and 17 November thereafter)

**Interest Payment Date(s)** 21 February, 21 August (up until 21 February 2026, 21 February, 21 May, 21 August and 21 November thereafter

**Last Day to Register** By 17:00 on16 February, 16 August (up until 21 February 2026, 16 February, 16 May, 16 August and 16 November thereafter

**Issue Date** 22 November 2021

**Date Convention** Following

**Interest Commencement Date** 22 November 2021

**First Interest Payment Date** 21 February 2022

**Call / Step Up Date** 21 February 2026

**ISIN No.** ZAG000181488

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/T17A32%20PricingSupplement22112021.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Peet Kruger The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 520 7000